

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 26, 2021

REGISTRATION NO: 27603  
BONDS ISSUED BY: Hermitage R-IV School District  
AMOUNT OF ISSUE: \$1,525,000.00 (Series 2021) COUNTY: Hickory

DATE OF ISSUE: June 02, 2021 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping and furnishing of an Early Childhood Center; to upgrade heating, ventilation and air conditioning (HVAC) systems; to replace lower Elementary school roof; to implement safety and security improvements district-wide; to the extent funds are available, complete other renovations and repairs to the existing facilities of the District.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
3.00000%	\$130,000.00	03/01/2027	*
	\$135,000.00	03/01/2028	*
	\$140,000.00	03/01/2029	*
	\$145,000.00	03/01/2030	*
	\$150,000.00	03/01/2031	*
	\$700,000.00	03/01/2031	
	\$150,000.00	03/01/2032	*
	\$160,000.00	03/01/2033	*
	\$165,000.00	03/01/2034	*
	\$170,000.00	03/01/2035	*
4.00000%	\$180,000.00	03/01/2036	*
	\$825,000.00	03/01/2036	

ARE BONDS CALLABLE: The Series 2021 Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2026, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$1,702,942.00  
INTEREST RATE: 2.37643%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$45,513,177.00  
INDEBTEDNESS: (Including this issue) \$2,440,000.00  
NOTICE OF ELECTION: Published in The Index newspaper on March 24 and 31, 2021.  
DATE OF ELECTION: April 06, 2021  
ELECTION RESULTS: Yes - 166 No - 47  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable

